STUDENT RECORDS (Definitions)

- 1. Each student's official school records include the following.
 - A. Records to be retained permanently:
 - 1) Student Record Folders
 - a. Enrollment/Withdrawal Information
 - 2) Grades/Transcripts
 - 3) Activities Record
 - 4) Attendance Records
 - 5) Individual Test Results
 - a. Standardized
 - b. Competency/Proficiency
 - c. Aptitude
 - 6) Intervention Records
 - 7) Foreign Exchange Records
 - 8) Suspensions/Expulsions
 - 9) Home Schooled Student Records
 - 10) Office Record Card (K-9)
 - B. Records of verifiable information to be retained as specified below:
 - 1) Health/Medical Records (Through Graduation)
 - a) Visual Screening
 - b) Hearing Screening
 - c) Immunization Records
 - 2) Discipline Records (1 year after Student leaves School)
 - a) Letters to Parents
 - b) Office Discipline
 - 3) Psychological Records (Restricted) (7 years or through Graduation)
 - 4) Child Abuse/Neglect Referral Letters (Through Graduation)
 - 5) Pre-School Screening Profiles (3 years)
 - 6) Age and Schooling Records (Work Permits) (3 years)
 - 7) Accident Reports (5 years provided no action pending)
 - 8) Individual Education Plan (IEP) (7 years)
 - 9) Free/Reduced Price Lunch Applications (4 years)
 - 10) Emergency Information (Until Superceded)
- 2. Maintaining student records
 - A. Transcripts of the scholastic record contain only factual information. The District confines its recordkeeping to tasks with clearly defined educational ends.
 - B. Items listed under 1-A are retained permanently (100 years). Those listed under 1-B are retained as specified.

- C. Teacher and staff comments on student records are confined to matters related to student performance. Value judgments are excluded from the record.
- D. Student records are considered as current educational and/or therapeutic tools and are available for use as such.

The following definitions of terms pertain to this statement of policy:

<u>Student</u> -- any person who attends or has attended a program of instruction sponsored by the Board.

<u>Eligible student</u> -- a student or former student who has reached age 18 or is attending a postsecondary school.

<u>Parent</u> – either natural parent of a student, unless his/her rights under the FERPA have been removed by a court order, a guardian or an individual acting as a parent or guardian in the absence of the student's parent(s).

<u>Dates of attendance</u> – means the period of time during which a student attends or attended an educational agency or institution. Examples of dates of attendance include an academic year, a spring semester or a first quarter. The term does not include specific daily records of a student's attendance at an educational agency or institution.

<u>Education records</u> – any records (in handwriting, print, tapes, film or other medium) maintained by the District, an employee of the District or an agent of the District which are related to a student, except:

- 1. a personal record kept by a school staff member which meets the following tests:
 - A. it was made as a personal memory aid;
 - B. it is in the personal possession of the individual who made it and
 - C. information contained in it has never been revealed or made available to any other person, except the maker's temporary substitute;
- an employment record which is used only in relation to a student's employment by the District (employment for this purpose does not include activities for which a student receives a grade or credit in a course) and
- 3. alumni records which relate to the student after he/she no longer attends classes provided by the District and the records do not relate to the person as a student.

<u>Personal identifier</u> – any data or information which makes the subject of a record known, including the student's name, the student's address, the student's social security number, a student number, a list of personal characteristics or any other information which would make the student's identity known.

ANNUAL NOTIFICATION

Within the first three weeks of each school year, the District publishes in a notice to parents and eligible students their rights under Ohio and Federal laws and under this policy. The District also sends home with each student a bulletin listing these rights; the bulletin is included with a packet of material provided parents or eligible students when the students enroll during the school year.

The notice includes:

- 1. the right of a parent(s) or eligible student to inspect and review the student's education records;
- 2. the intent of the District to limit the disclosure of information contained in a student's education records, except: (1) by the prior written consent of the student's parent(s) or the eligible student, (2) as directory information or (3) under certain limited circumstances, as permitted by law:
- 3. the right of a student's parent(s) or an eligible student to seek to correct parts of the student's education records which he/she believes to be inaccurate, misleading or in violation of student rights; this right includes a hearing to present evidence that the records should be changed if the District decides not to alter them according to the parent(s)' or eligible student's request;
- the right of any person to file a complaint with the Department of Education if the District violates the FERPA and
- 5. the procedure that a student's parent(s) or an eligible student should follow to obtain copies of this policy and the locations where copies may be obtained.

An administrator arranges to provide translations of this notice to non-English speaking parents in their native language.

LOCATIONS OF EDUCATION RECORDS

TYPES	LOCATION	CUSTODIAN
Cumulative School Records	Guidance Counselor's Office	Guidance Counselor
Cumulative School Records (Former Students)	Guidance Counselor's Office or in storage	Guidance Counselor
Health Records	Guidance Counselor's Office	Guidance Counselor
Speech Therapy Records Psychological Records	Principals' Offices	Principals
School Transportation Records	Bus Garage and Superintendent's Office	Transportation Supervisor
Special Test Records	Guidance Counselor's Office	Guidance Counselor
Occasional Records (Student education records not identified above; such as those in superintendent's office, in the school attorney's office, or in the personal possession of teachers)		Principals

PROCEDURE TO INSPECT EDUCATION RECORDS

Parents or eligible students may inspect and review education records to which they are entitled to have access upon request. In some circumstances, it may be mutually more convenient for the record custodian to provide copies of records.

Parents or eligible students should submit to the student's school principal a written request which identifies as precisely as possible the record or records which he/she wishes to inspect.

The principal (or other custodian) makes the needed arrangements as promptly as possible and notifies the parent(s) or eligible student of the time and place where the records may be inspected. This procedure must be completed within seven calendar days after the receipt of the request for access.

If for any reason such as working hours, distance between record location sites or health, a parent(s) or eligible student cannot personally inspect and review a student's education records, the District arranges for the parent(s) or eligible student to obtain copies of the records.

When records contain information about students other than a parent(s) child or the eligible student, the parent(s) or eligible student may not inspect and review the records of the other students.

FEES FOR COPIES OF RECORDS

The school district will provide copies at no cost and upon request.

The District may deny copies of records (except for those required by law) if the student has an unpaid financial obligation to the District.

Federal law requires the District to provide copies of records for the following reasons:

- 1. when the refusal to provide copies effectively denies access to a parent(s) or eligible student:
- 2. at the request of the parent(s) or eligible student when the District has provided the records to third parties by the prior consent of the parent(s) or eligible student or
- 3. at the request of the parent(s) or eligible student when the District has forwarded the records to another district in which the student seeks or intends to enroll.

DIRECTORY INFORMATION

The District proposes to designate the following personally identifiable information contained in a student's education record as "directory information"; it discloses that information without prior written consent, except that directory information is not released for a profit-making plan or activity. Such information includes:

- 1. the student's name;
- 2. the student's address;
- 3. telephone number(s);
- 4. the student's date and place of birth;
- 5. participation in officially recognized activities and sports;
- 6. the student's achievement awards or honors:
- 7. the student's weight and height, if a member of an athletic team;
- 8. major field of study:
- 9. dates of attendance ("from and to" dates of enrollment); and
- 10. date of graduation.

Within the first three weeks of each school year, the District publishes the above list, or a revised list, of the items of directory information which it proposes to designate as directory information. For a student enrolling after the notice is published, the list is given to the student's parent(s) or to the eligible student at the time and place of enrollment.

After the parents or eligible students have been notified, they have two weeks in which to advise the District in writing (a letter to the school Superintendent's office) of any or all of the items which they refuse to permit the District to designate as directory information about that student.

At the end of the two-week period, each student's records are appropriately marked by the record custodians to indicate the items which the District designates as directory information about that student. This designation remains in effect until it is modified by the written direction of the student's parent(s) or the eligible student.

USE OF STUDENT EDUCATION RECORDS

To carry out their responsibilities, school officials have access to student education records for legitimate educational purposes. The District uses the following criteria to determine who are school officials. An official is:

- 1. a person duly elected to the Board;
- 2. a person certificated by the State and appointed by the Board to an administrative or supervisory position;
- 3. a person certificated by the State and under contract to the Board as an instructor;
- 4. a person employed by the Board as a temporary substitute for administrative, supervisory or teaching personnel for the period of his/her performance as a substitute or
- 5. a person employed by, or under contract to, the Board to perform a special task such as a secretary, a Treasurer, Board attorney or auditor for the period of his/her performance as an employee or contractor.

School officials who meet the criteria listed above have access to a student's records if they have a legitimate educational interest in those records. A "legitimate educational interest" is the person's need to know in order to:

- 1. perform an administrative task required in the school employee's position description approved by the Board;
- 2. perform a supervisory or instructional task directly related to the student's education or
- 3. perform a service or benefit for the student or the student's family such as health care, counseling, student job placement or student financial aid.

The District releases information from or permits access to a student's education records only with a parent's or an eligible student's prior written consent, except that the school Superintendent or a person designated in writing by the Superintendent may permit disclosure under the following conditions:

- when students seek or intend to enroll in another school district or a postsecondary school (upon the condition that the student's parents be notified of the transfer, receive a copy of the record and have an opportunity for a hearing to challenge the content of the record);
- 2. when certain Federal and State officials need information in order to audit or enforce legal conditions related to federally supported education programs in the District;
- 3. when parties who provide, or may provide, financial aid to students need the information to:
 - A. establish the student's eligibility for the aid;
 - B. determine the amount of financial aid:
 - C. establish the conditions for the receipt of the financial aid or
 - D. enforce the agreement between the provider and the receiver of financial aid;
- 4. if an Ohio law adopted before November 19, 1974 required certain specific items of information to be disclosed in personally identifiable form from student records to State or local officials:
- 5. when the District has entered into a written agreement or contract for an organization to conduct studies on the District's behalf to develop tests, administer student aid or improve instruction:
- 6. when accrediting organizations need those records to carry out their accrediting functions;
- 7. when parents of eligible students claim the student as a dependent;
- when it is necessary to comply with a judicial order or lawfully issued subpoena; the
 District makes a reasonable effort to notify the student's parent(s) or the eligible student
 before making a disclosure under this provision and

9. if the disclosure is an item of directory information and the student's parent(s) or the eligible student has not refused to allow the District to designate that item as directory information for that student.

The District permits any of its officials to make the needed disclosure from student education records in a health or safety emergency if:

- 1. the official deems it is warranted by the seriousness of the threat to the health or safety of the student or other persons;
- 2. the information is necessary and needed because of the emergency;
- 3. the persons to whom the information is to be disclosed are qualified and in positions to deal with the emergency or
- 4. time is an important and limiting factor in dealing with the emergency.

The District is required to permit the Ohio Department of Education to have access to personally identifiable information about a student if the Ohio Department of Education needs the information to:

- 1. notify the District of threats or descriptions of harm included in the student's response to an achievement test question;
- 2. verify the accuracy of the student's achievement test score or
- 3. determine whether the student satisfies the alternative conditions for a high school diploma.

District officials may release information from a student's education records if the student's parent(s) or the eligible student gives his/her prior written consent for the disclosure. The written consent must include at least:

- 1. a specification of the records to be released;
- 2. the reasons for the disclosure:
- 3. the person or the organization or the class of persons or organizations to whom the disclosure is to be made;
- 4. the parent(s) or student's signature and
- 5. the date of the consent and, if appropriate, a date when the consent is to be terminated.

The student's parent(s) or the eligible student may obtain a copy of any records disclosed under this provision.

The District does not release information contained in a student's education records, except directory information, to any third parties, except its own officials, unless those parties agree that the information is not redisclosed, without the parent(s)' or eligible student's prior written consent.

STATEWIDE STUDENT IDENTIFIER (SSID) POLICY

The SSID is considered a confidential record and should be handled as such. Any data collected that identifies an individual pupil is not a public record and school districts are prohibited from reporting any personally identifiable information about any student, except for purposes of assigning the data verification code, to any other person unless such person is employed by the school district or data acquisition site and is authorized by the district or data acquisition site to have access to such information.

Any person who removes data from the Education Management Information System for the purpose of releasing it to a person not entitled under law to have access to such information is subject to section 2913.42 of the Revised Code prohibiting tampering with data. At no time, shall the ODE or the State Board of Education have access to information that would enable the data verification code to be matched to personally identifiable student data.

RECORDS OF REQUESTS FOR ACCESS AND DISCLOSURES MADE FROM EDUCATION RECORDS

The District maintains an accurate record of all requests for it to disclose information from, or to permit access to, a student's education records and of information it discloses and access it permits, with some exceptions listed below. This record is kept with, but is not a part of, each student's cumulative school records. It is available only to the record custodian, the eligible student, the parent(s) of the student or to Federal, State or local officials for the purpose of auditing or enforcing federally supported educational programs.

The record includes:

- 1. the name of the person who or agency which made the request;
- 2. the interest which the person or agency has in the information;
- 3. the date on which the person or agency made the request and
- 4. whether the request was granted and, if it was, the date access was permitted or the disclosure was made.

The District maintains this record as long as it maintains the student's education record.

The records do not include requests for access or information relative to access which has been granted to parent(s) of the student or to an eligible student, requests for access or access granted to officials of the District who have a legitimate educational interest in the student; requests for, or disclosures of, information contained in the student's education records if the request is accompanied by the prior written consent of a parent(s) or eligible student or if the disclosure is authorized by such prior consent or for requests for, or disclosures of, directory information designated for that student.

PROCEDURES TO SEEK TO CORRECT EDUCATION RECORDS

Parents of students or eligible students have a right to seek to change any part of the student's records which they believe is inaccurate, misleading or in violation of student rights.

For the purpose of outlining the procedure to seek to correct education records, the term "incorrect" is used to describe a record that is inaccurate, misleading or in violation of student rights. The term "correct" is used to describe a record that is accurate, not misleading and not in violation of student rights. Also, in this section, the term "requester" is used to describe the parent(s) of a student or the eligible student who is asking the District to correct a record.

To establish an orderly process to review and correct the education records for a requester, the District may make a decision to comply with the request for change at several levels in the procedure.

<u>First-level decision.</u> When a parent of a student or an eligible student finds an item in the student's education records which he/she believes is inaccurate, misleading or in violation of student rights, he/she should immediately ask the record custodian to correct it. If the records are incorrect because of an obvious error and it is a simple matter to make the record change at this level, the records custodian makes the correction. If the records are changed at this level, the method and result must satisfy the requester.

If the custodian cannot change the records to the requester's satisfaction, or the records do not appear to be obviously incorrect, he/she:

- 1. provides the requester a copy of the questioned records at no cost;
- 2. asks the requester to initiate a written request for the change and
- 3. follows the procedure for a second-level decision.

<u>Second-level decision</u>. The written requests to correct a student's education records through the procedure at this level should specify the correction which the requester wishes the District to make. It should at least identify the item the requester believes is incorrect and state whether he/she believes the item:

- is inaccurate and why;
- 2. is misleading and why and/or
- 3. violates student rights and why.

The request is dated and signed by the requester.

Within two weeks after the records custodian receives a written request, he/she:

- 1. studies the request;
- 2. discusses it with other school officials (the person who made the record or those who may have a professional concern about the District's response to the request);
- 3. makes a decision to comply or decline to comply with the request and
- 4. completes the appropriate steps to notify the requester or moves the request to the next level for a decision.

If, as a result of this review and discussion, the records custodian decides the records should be corrected, he/she effects the change and notifies the requester in writing that he/she has made the change. Each such notice includes an invitation for the requester to inspect and review the student's education records to make certain that the records are in order and the correction is satisfactory.

If the custodian decides the records are correct, he/she makes a written summary of any discussions with other officials and of his/her findings in the matter. He/She transmits this summary and a copy of the written request to the Superintendent.

<u>Third-level decision</u>. The Superintendent reviews the material provided by the records custodian and, if necessary, discusses the matter with other officials such as the school attorney or the Board (in executive session). He/She then makes a decision concerning the request and completes the steps at this decision level. Ordinarily, this level of the procedure should be completed within two weeks. If it takes longer, the Superintendent notifies the requester in writing of the reasons for the delay and indicates a date on which the decision will be made.

If the Superintendent decides the records are incorrect and should be changed, he/she advises the record custodian to make the changes. The record custodian advises the requester of the change as he/she would if the change had been made at the second level.

If the Superintendent decides the records are correct, he/she prepares a letter to the requester which includes:

- 1. the District's decision that the records are correct and the basis for the decision;
- 2. a notice to the requester that he/she has a right to ask for a hearing to present evidence that the records are incorrect and that the District grants such a hearing;
- 3. advice that the requester may be represented or assisted in the hearing by other parties, including an attorney at the requester's expense and
- 4. instructions for the requester to contact the Superintendent or his/her designee to discuss acceptable hearing officers, convenient times and a satisfactory site for the hearing. (The District is not bound by the requester's positions on these items but may, as far as feasible, arrange the hearing as the requester wishes.)

<u>Fourth-level decision</u>. After the requester has submitted (orally or in writing) his/her wishes concerning the hearing officer, the time and place for the hearing, the Superintendent, within a week, notifies the requester when and where the District will hold the hearing and who it has designated as the hearing officer.

At the hearing, the hearing officer provides the requester a full and reasonable opportunity to present material evidence and testimony to demonstrate that the questioned part of the student's education records are incorrect as shown in the requester's written request for a change in the records (second level).

Within one week after the hearing, the hearing officer submits to the Superintendent a written summary of the evidence submitted at the hearing. Together with the summary, the hearing officer submits his/her recommendation, based solely on the evidence presented at the hearing, that the records should be changed or remain unchanged.

The Superintendent prepares the District's decision within two weeks of the hearing. That decision is based on the summary of the evidence presented at the hearing and the hearing officer's recommendation. The District's decision is based solely on the evidence presented at the hearing. The Superintendent may overrule the hearing officer if he/she believes the hearing officer's recommendation is not consistent with the evidence presented. As a result of the District's decision, the Superintendent takes one of the following actions:

- 1. If the decision is that the District changes the records, the Superintendent instructs the records custodian to correct the records. The records custodian corrects the records and notifies the requester as in the context of the second-level decision.
- 2. If the decision is that the District does not change the records, the Superintendent prepares a written notice to the requester which includes:
 - A. the District's decision that the records are correct and will not be changed;
 - B. a copy of a summary of the evidence presented at the hearing and a written statement of the reasons for the District's decision and
 - C. advice to the requester that he/she may place in the student's education records an explanatory statement which states the reasons why he/she disagrees with the District's decision and/or the reasons he/she believes the records are incorrect.

<u>Final administrative step in the procedure</u>. When the District receives an explanatory statement from a requester after a hearing, it maintains that statement as part of the student's education records as long as it maintains the questioned part of the records. The statement is attached to the questioned part of the records and whenever the questioned part of the records is disclosed, the explanatory statement is also disclosed.

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